

Market Announcement

3 November 2025

Carma Limited (ASX: CMA) – Admission and Quotation

Description

Carma Limited ('CMA') was admitted to the Official List of ASX on Monday, 3 November 2025.

The securities of CMA will commence quotation at 11:00 AM AEDT on Wednesday, 5 November 2025.

CMA raised approximately \$70.0 million pursuant to the offer under its prospectus dated 16 October 2025 by the issue of 25,925,926 fully-paid ordinary shares at an issue price of \$2.70 per share. The offer also consisted of the sale of 11,112,000 existing fully-paid ordinary shares by Carma SaleCo Limited to raise approximately \$30.0 million for the selling shareholders, also at \$2.70 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 136,670,085
ASX code	Fully paid ordinary shares: CMA
Time	11:00 AM AEDT
Date	Wednesday, 5 November 2025
ASX trade abbreviation	CARMA LTD
ISIN	Fully paid ordinary shares: AU0000428088
Registered office	Carma Limited Address: Suite 5.03 219–241 Cleveland Street Strawberry Hills, NSW 2012 Phone: (02) 8319 3210
Company secretary	Lisa Jones
Share Registry	Automic Pty Ltd Address: Level 5 126 Phillip Street Sydney NSW 2000 Phone: 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia) Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.12 of the Prospectus
Activities	Online retailer of quality used cars to Australian consumers
Lead manager	Canaccord Genuity (Australia) Limited and E&P Capital Pty Ltd
Underwriter	Canaccord Genuity (Australia) Limited and E&P Capital Pty Ltd
ASX restricted securities	Nil

Other securities not quoted

747,170 options exercisable at \$0.000001 and expiring on 19/02/2036

1,240,000 options exercisable at \$0.14 and expiring on 21/04/2036

150,000 options exercisable at \$0.14 and expiring on 29/06/2036

1,990,000 exercisable at \$0.14 and expiring 27/09/2036

264,063 options exercisable at \$1.03 and expiring on 10/01/2038

33,750 options exercisable at \$1.03 and expiring on 17/2/2038

10,000 options exercisable at \$1.03 and expiring on 31/03/2038

6,667 options exercisable at \$1.03 and expiring on 20/04/2038

50,000 options exercisable at \$1.03 and expiring 23/06/2038

25,000 options exercisable at \$1.03 and expiring on 9/8/2038

2,642,500 options exercisable at \$1.38 and expiring 30/06/2039

1,689,566 indeterminate performance rights

27,778 restricted rights

What do I need to do and by when?

For further information, please refer to CMA's Prospectus dated 16 October 2025.

Need more information?

For further information, please call the Offer Information Line on 1300 408 784 (within Australia) or +61 2 8072 1489 (outside Australia) or contact your broker.

Disclaimer

Please refer to the following [disclaimer](#).

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